



# CATHOLIC FOUNDATION OF SOUTH LOUISIANA

## BEQUEST GIFT INTENTION

The incredible generosity of donors like you is critical to ensuring the work of the Catholic Church for years to come. A bequest of any size to a Catholic parish, school, or ministry helps leave a lasting legacy in alignment with your faith. We understand that bequests are revocable and that your plans may change. This is a non-binding agreement and details of your gift intention will be kept strictly confidential.

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

### I HAVE INCLUDED A CATHOLIC ORGANIZATION IN MY ESTATE PLAN

- Directly for \_\_\_\_\_ parish, school, or ministry.
- For the Existing Catholic Foundation Fund(s) \_\_\_\_\_  
*a full list of funds can be found online at catholicfoundationsl.org*
- I would like this gift to create a new memorial fund at the Catholic Foundation.
- For the Catholic Foundation of South Louisiana's area of greatest need.

### I HAVE MADE THE FOLLOWING PROVISIONS

Current estimated value \$ \_\_\_\_\_

- |  |  |
|--|--|
| <input type="checkbox"/> <b>Will or Living Trust</b><br><input type="checkbox"/> Specific Designated Amount<br><input type="checkbox"/> Percent of Estate _____ %<br><input type="checkbox"/> Remainder/Residual of Estate | <input type="checkbox"/> <b>Beneficiary Designation of</b><br><input type="checkbox"/> IRA or Other Retirement Plan<br><input type="checkbox"/> Life Insurance<br><input type="checkbox"/> Other _____ |
|--|--|

### I WOULD LIKE TO BE RECOGNIZED IN THE FOLLOWING WAYS

The Catholic Foundation is deeply appreciative of your generosity and wishes to acknowledge your intention in a way that is meaningful to you.

- Please let the pastor/principal/ministry leader know about my future gift.
- I would like others to be encouraged by my/our example. Please publish recognition in the Perpetual Light Society as:

\_\_\_\_\_

- I would like to remain anonymous and prefer that my name not be published.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Please send the completed form and any related documents to the Catholic Foundation. If you have any questions, contact Amy Ponson at 985.850.3116 or [aponson@hdiocese.org](mailto:aponson@hdiocese.org)**

ADDITIONAL INTENTIONS AND/OR MINISTRIES

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