



Catholic Foundation
of South Louisiana

Fostering Generosity, Transforming the Future

2023 Impact Report



CATHOLIC
FOUNDATION
OF SOUTH LOUISIANA



Message from our Leadership



Charlotte Bollinger
Chairman of the Board

If the past few years have taught us anything, it is that our Catholic community has the unique ability to persevere, pivot, and lead with faith during difficult times and times of transition. In early 2023, we anxiously awaited the appointment of our next bishop, and we were gifted with an amazing leader in Bishop Mario E. Dorsonville. Bishop Dorsonville quickly welcomed his priests, staff, and lay people with an open heart, filled with joy and love. Receiving the call on January 19, 2024, to learn of the sudden passing of Bishop Dorsonville will be a day that we will never forget. It was truly an honor to serve alongside Bishop Dorsonville, not only leading the efforts for his installation but also playing an integral role in honoring him for his funeral, ensuring that his legacy will be forever marked within our diocese.

Bishop Dorsonville walked hand in hand with the Foundation through a season of transition, working to foster relationships with donors, Catholic schools, and parishes to ensure the long-term stability of our Catholic faith. **Throughout 2023, we focused on helping our donors create real-world impact and building a legacy they can be proud of.** The Catholic Foundation provides an opportunity to make an impact on people, our faith, and the lives within our diocese that have been touched by the work we do. **Our impact is an investment in the future of the Catholic faith.** At the heart of our philanthropic work lies a dedication to fostering generosity that not only impacts the present but also has the power to transform tomorrow. By focusing on both current giving and investing in the future, we aim to create a lasting legacy of positive change.

Our board and our team are honored to help you share your gifts with Catholic parishes, schools, and ministries so that they can continue spreading Christ's love to all they serve. We are honored to memorialize and honor Bishop Dorsonville while cultivating a future of strong faith through the work of the Foundation. The future is bright for our diocese, and it is truly an honor to be a part of the Catholic Foundation and our philanthropic journey. It is our hope that the 2023 Impact Report will showcase the impact you can make through our foundation.



Amy Ponson
Executive Director

Most Reverend Mario E. Dorsonville

Sacerdos in Aeternum

YOU ARE A PRIEST FOREVER

OCTOBER 30, 1960 - JANUARY 19, 2024



Since Bishop Dorsonville's arrival as our fifth bishop of the Diocese of Houma-Thibodaux, he had vocations as his top priority, and he continued to cultivate vocations daily.

The Catholic Foundation of South Louisiana Board of Directors is humbled to have established the Bishop Mario E. Dorsonville Seminarian Scholarship Fund dedicated to honoring and perpetuating the legacy of the fifth bishop of the Diocese of Houma-Thibodaux, Most Rev. Mario E. Dorsonville.

Bishop Mario E. Dorsonville, who served the diocese with faithfilled dedication, unfortunately passed away after only nine months shepherding our diocese. Despite his short tenure, **Bishop Dorsonville left a lasting impact on the community, particularly through his special love for vocations.**

In commemoration of his commitment to fostering vocations, the Catholic Foundation has initiated this scholarship fund, aiming to support and encourage the education of seminarians. The 'Bishop Mario E. Dorsonville Seminarian Scholarship' will be awarded annually to a deserving seminarian within the Diocese of Houma-Thibodaux, **creating a perpetual legacy in honor of Bishop Dorsonville's dedication to nurturing vocations.**

This scholarship fund represents a heartfelt tribute to a beloved leader who, though his time with us was brief, made a profound impact on the Diocese of Houma-Thibodaux. The Catholic Foundation invites the community to join in honoring Bishop Dorsonville's memory and supporting the next generation of seminarians who will carry on his legacy.

"Let us remember to pray for Bishop Dorsonville, that he may receive his eternal reward in the company of our heavenly Father and the communion of saints. As you all know, he loved the priesthood, he loved you, and he loved the people of the Diocese of Houma-Thibodaux greatly and considered himself blessed to be a part of this diocese."

Very Reverend Simon Peter Engurait
Diocesan Administrator



Bishop Mario E. Dorsonville
Seminarian Scholarship
Endowment



Our Mission

The Catholic Foundation of South Louisiana is a **community foundation** established to promote philanthropy, empower priests, inspire our community, and **ensure long-term financial stability for the charitable, educational, and spiritual ministries of the Diocese of Houma-Thibodaux**. Through partnerships with our church parishes, Catholic schools, Catholic Charities, and the many impactful ministries throughout our diocese, the Catholic Foundation offers support to help enhance their ministries, establish a legacy and make a difference in the lives of others.



Why Us?

The Catholic Foundation ensures Catholics a way to leave their legacy uniquely aligned with their Catholic values and beliefs. Donors enjoy the satisfaction of knowing that their gifts directly support the Catholic organizations and the nonprofits that they choose, **creating a lasting legacy they are proud of**.



Who We Serve

The Catholic Foundation assists donors in **creating a meaningful impact through planned giving** and charitable fund management. Additionally, the Catholic Foundation works closely with the charitable entities that the donors designate as beneficiaries, as well as our church parishes, schools and ministries to help plan for their financial vitality.



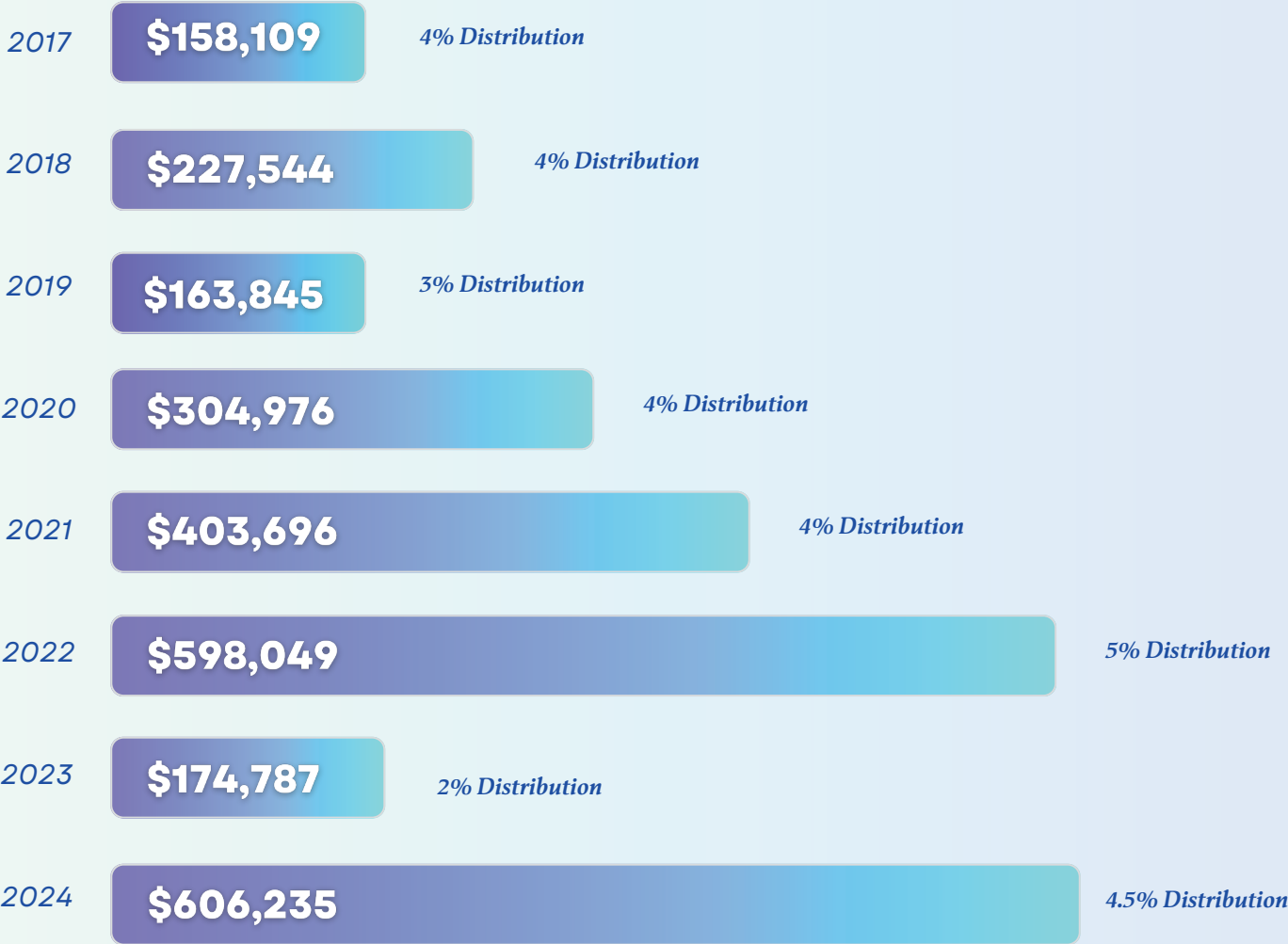
History of Endowment Distributions *Made to Various Organizations*



At the heart of our foundation are the long-term endowments established by generous donors to create a **perpetual impact** on the causes they care about. Annually, the Catholic Foundation reviews the three-year average of market performance and distributes interest earned from its endowed funds. **Each fund is restricted to a specific entity and mission defined by our donors.** These endowments have created perpetual funding for things like parish operations, seminarian education, Catholic school tuition, feeding the poor through our Catholic Charities’ food banks and much more.

Since our inception, the Catholic Foundation has **distributed more than \$2,032,008** to restricted ministries and in 2023, \$150,000 was distributed from our restricted endowments.

Endowed Fund Distributions *2017-2024*





Roman Robichaux's Legacy:

Honoring Virtuous Students in Catholic Schools and Church Parishes

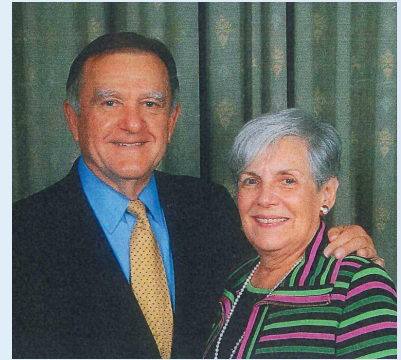
The Catholic Foundation of South Louisiana is thrilled to announce the establishment of the Roman's Quiet Courage Virtue Award. This award was made possible by the Roman Robichaux Foundation and **aims to honor outstanding students who exemplify virtues within our Catholic schools and church parishes.** We are incredibly grateful for the Robichaux Family for creating this endowed award in honor of their beautiful son, Roman Robichaux, who truly was an example of Catholic virtue. This award will provide invaluable support to deserving students as they pursue their Catholic educational goals.

The Roman's Quiet Courage Virtue Award has been created to commend students who lead virtuous lives, demonstrate exceptional moral character and embody the principles upheld by our Catholic faith. This scholarship program serves as a testament to the strong commitment of the Robichaux family towards fostering the growth and development of our youth within the Catholic community.

A Legacy of Catholic Education

Bill and Judith Hidalgo's Perpetual Support for Central Catholic

Catholic education has been a priority for the Hidalgo family for generations. Bill and Judy Hidalgo received their education from Brother Martin High School and Dominican High School in New Orleans. After moving to Morgan City, they knew that Catholic education would be essential for their children and Central Catholic became their new home. For many years, even long after their kids graduated, Bill and Judy remained supporters of Central Catholic and have since created a personal legacy for Central Catholic through the Catholic Foundation. In 2023, Bill and Judy Hidalgo **created a permanent endowment for Central Catholic providing perpetual support for the school**, ensuring families across the Morgan City and Berwick communities could have access to Catholic education for years to come.



The Catholic Foundation is honored to work with donors like Bill and Judy to support causes you are passionate about. We invite you to support the Central Catholic Endowed fund or any cause-related fund that excites you and creates a lasting legacy you are proud of.





Mt. Carmel Sister Legacy: *E.D. White Catholic High School*

The Catholic Foundation of South Louisiana is thrilled to partner with E. D. White Catholic High School in creating a **lasting legacy of the Mount Carmel Sisters** through the **Our Lady of Mount Carmel Scholarship Fund!**

We are beyond proud to join hands with E.D. White in creating this special fund, dedicated to **providing valuable tuition assistance to deserving students**. Education is a powerful tool, and our aim is to ensure that every student has the opportunity to thrive and succeed. Together, we are creating a legacy of educational opportunities and empowering students.



Impactful Giving through #iGiveCatholic

Our Eighth Successful Campaign

For eight years, the Catholic Foundation of South Louisiana has hosted #iGiveCatholic, a 24-hour giving day for our diocese held each November on Giving Tuesday. Each year more than 2,000 donors from across our diocese join together in prayer and impactful giving to the ministries they are passionate about. In November of 2023, our foundation's #iGiveCatholic campaign **raised an astonishing \$1,000,768 in support of the schools, church parishes, and ministries** of the Diocese of Houma-Thibodaux.

The overwhelming generosity and support from donors within the community and beyond have made a lasting impact on the Catholic institutions within the Diocese of Houma-Thibodaux. **Over the past eight years, more than \$5,390,220 has been raised through #iGiveCatholic**, bringing about major impact across our schools and parishes.

"While we are incredibly excited about the success of #iGiveCatholic, we are most proud of what such generosity has been able to do within our own church parishes and schools. You have helped to provide new technology in our schools, to feed thousands within our food banks, to build an adoration chapel, to renovate playgrounds, to educate our seminarians and much more. Thank you for being a part of making a big impact!"

Amy Ponson
Executive Director



Brothers of the Sacred Heart Endowment

*for our Two Brothers of the Sacred Heart Schools,
Vanderbilt Catholic and E.D. White*



The Catholic Foundation has recently made a significant gesture of gratitude and support towards the Brothers of the Sacred Heart. We honor and celebrate their unwavering dedication to education in the diocese. In recognition of the invaluable service provided by the Brothers of Sacred Heart at Vanderbilt Catholic and E.D. White, the foundation has established an endowment specifically aimed at providing tuition assistance for students in need. **This endowment stands as a testament to the deep appreciation and respect for the Brothers' commitment to nurturing young minds and shaping the future leaders of our community.**

The Brothers of the Sacred Heart have long been at the forefront of educational excellence in the diocese, instilling values of faith, knowledge, and service in generations of students. Through their selfless dedication and tireless efforts, they have created a legacy of academic excellence and spiritual growth at Vanderbilt Catholic and E.D. White. The establishment of this endowment not only serves as a token of appreciation for the Brothers' service but also ensures their mission of providing quality education that remains accessible to all students, regardless of financial circumstances.

By creating this endowment for tuition assistance at the Brothers of the Sacred Heart schools, the Catholic Foundation and the Diocese of Houma-Thibodaux demonstrate their commitment to **upholding the Brothers' legacy of educational excellence and compassion.** This act of generosity not only honors the Brothers' years of service but also reflects a shared belief in the transformative power of education. The endowment serves as a beacon of hope for students seeking a quality education rooted in faith, ensuring that the Brothers of the Sacred Heart continues to be a source of inspiration and opportunity for generations to come.

Building a Legacy for Generations

James 'Jimmy' and Louise Ledet

Creating a lasting impact and ensuring E.D. White students have access to music has been a huge priority for Jimmy and Louise Ledet. Jimmy met the director of the Catholic Foundation while serving on the Advisory Board for E.D. White Catholic High School several years ago. In working together, Jimmy realized how easy it would be to support E.D. White in an ongoing, perpetual capacity through adding one simple sentence in his will. Working with a local attorney and the director of the Foundation, Jimmy and Louise not only started an endowment, but also included E.D. White Cardinal Music in their estate plans.



Jimmy vividly remembers the sacrifices his parents made to ensure he was able to attend E.D. White and he attributes his personal success to his experiences at E.D. White in the Cardinal Band. 'I will never forget how engaging and inspiring the band director, Easton LeBoeuf, was at E.D. White. The way he engaged students truly made a **positive impact on my life and the lives of so many students** for many years,' Jimmy said. Not only were his personal successes a result of E.D. White, but he also met his lovely wife, Louise, while he worked with the band and she worked with the Cardinal Color Guard. Both Jimmy and Louise continued to dedicate their time and resources to E.D. White for many years while their son attended school there and long after he graduated.

'I felt it was crucial to stay involved at E.D. White and be active in the school because I wanted to be sure we had a strong school for students today. We hope that the next generation and, hopefully, my grandkids one day, will be able to have the same great experiences we had. It is up to us, today, **to create an impact for the next generation. Working with the Catholic Foundation made it incredibly easy to leave a legacy that I know would perpetually support the school,**' stated Jimmy.



Impactful Giving through Catholic Women

Mother Teresa Women's Giving Circle

The Mother Teresa Women's Giving Circle (WGC) focused its 2023 grants on making a profound impact on women and children, locally. With close to 200 members, the WGC granted out \$130,000 in 2023 to ensure children have the support they need, food on the table and women in need have access to medications. Thank you for all of our members who have helped **grant more than \$500,000 over the past five years to local nonprofits making an impact on women, children, and families.** The more we GROW, the more we GIVE! You are making a difference.

"The Mother Teresa Women's Giving Circle has been a major asset to our community and the grant we received this year, to the St. Vincent de Paul Tri-Parish Pharmacy, will provide essential and life saving medications to individuals who often are faced with the choice of food on the table or medication. We want to personally thank the WGC for their prayers and Christ centered leadership."

Jody and Cathy Duet
St. Vincent de Paul Volunteers



\$30,000

Second Harvest
Food Bank Bayou Region



\$25,000

St. Vincent de Paul
Tri-Parish Pharmacy



\$25,000

Hi-5



\$20,000

Bayou Youth Equity
Foundation: Mom's Pantry



\$10,000

Bayou Land Families
Helping Families



\$10,000

CASA of the 16th JDC, Inc.



\$10,000

Children's Water
Safety Awareness



Impacting our Community *through Grants*

The Catholic Foundation works in collaboration with our diocese to assist in writing grants for ministries each year to nonprofits across the country seeking funding for key projects and programs to advance our ministry! In 2023 the Catholic Foundation was able to secure funding from numerous generous foundations providing funding for schools and ministries across our diocese.

- Through the generosity of the Joe & Dorothy Brown Foundation, **Central Catholic received a beautiful grant for Science, Technology, Engineering and Math Kits for students across K-12.** Together we are building the minds of our future leaders!



- A very special thank you to the USCCB Black and Indian Mission Office for their continued generous **support of Native American and African American parishes and ministries within our diocese.** Join us in a prayer of thanksgiving for their great generosity.



- Through the generosity of one of our foundation's donors, **St. Mary's Nativity School** was awarded a grant of **\$24,000 to enhance their safety measures** with the installation of much-needed security fence safety bars.



- Through a strong partnership with the Catholic Foundation, Superintendent Dr. Mark Williams and his team in the Catholic Schools Office were able to **provide continuing education for three of our school teachers** at Loyola Marymount in Los Angeles **through the Bishop's Appeal and a Catholic Extension grant.**





Honoring our Past and Celebrating our Future

at the St. Joseph's Dinner

In November of 2023, the Catholic Foundation hosted our annual St. Joseph's Dinner where we reflected on nearly 10 years of making a lasting impact, building trust, and supporting the ministries throughout our diocese.

Bishop Dorsonville **honored Ms. Charlotte Bollinger, chairman of the board, with the Bishop's Good Shepherd Award.** This award recognizes the leadership and stewardship demonstrated by a Catholic layperson within our diocese. It was truly a night to remember in honor of our chairperson who has led our foundation with her visionary approach and strong Catholic values.

A heartfelt thank you goes to our 400+ guests who made this event a tremendous success. Your generosity knows no bounds, and because of YOU, we were able to raise an astounding \$259,978.68 for our foundation! We are truly overwhelmed with gratitude and love for all of you who support the Catholic Foundation. Together, we will Transform Tomorrow!

Our Inaugural Cookies and Crumpets Event

hosted by the Mother Teresa Women's Giving Circle

The Mother Teresa Women's Giving Circle hosted our inaugural Cookies and Crumpets event with our priestly elves, Mrs. Claus, and Santa in December! With more than 350 guests, **Cookies and Crumpets provided a great opportunity for young families and children to celebrate Christ during the holidays while making an impact on our community.**

All proceeds raised from our beautiful event, will benefit our Mother Teresa Women's Giving Circle grant process for nonprofits that support women, children and families within our local community.



"Our family thoroughly enjoyed Cookies and Crumpets hosted by the Catholic Foundation. We were excited to participate with your children while also giving back to our local community through the foundation's Giving Circle. This concept engages the entire family and allows us to give of our blessings as well."

Christy Marcello, DDS, MSD
Guest at Cookies & Crumpets



Ways to Give

Benefits to Our Donors

Socially Responsible Investing

Funds invested with the Catholic Foundation are invested in accordance with the new U.S. Conference of Catholic Bishops' Socially Responsible Investment Guidelines.

Wills & Estate Planning Assistance

Through our partnership with attorneys and tax practitioners, you can easily include your favorite Catholic organizations in your estate plan.

Tax Advantages

As a 501(c)3 organization, our Catholic Foundation offers you advantageous tax benefits for charitable giving.

Sustain Our Catholic Heritage

Serve generations to come by earmarking funds for your favorite charities or give unrestricted dollars to the causes that mean the most to you.

Gifts That Last Forever

The Catholic Foundation staff can help you choose a planned giving vehicle that provides for long-term impact using only your fund's interest while keeping the principal intact.

Memorialize A Beloved Person or Cause

Honor your loved one, your family heritage, or a particular cause by naming your fund as an everlasting remembrance.

Range of Accepted Gifts

By donating stock, appreciated securities, or property, you can avoid capital gains and receive a charitable deduction for the full market value of your gift.

Other Funds Explained

Endowment Fund

An endowment is to a parish, school, or nonprofit ministry what retirement funds are to an individual: set-aside resources for the future. They are created to meet unforeseen emergencies, fund innovative programs, ensure continued programs and provide for tomorrow's challenges.

Donor Advised Fund (DAF)

With a DAF, you create a centralized, efficient, and accessible repository to manage charitable giving. Cash, securities, or other appreciated assets may be gifted into a designated fund, from which you can recommend grants at any time.

Charitable Gift Annuity (CGA)

A CGA is a contract with the Catholic Foundation that provides you with fixed income payments for life, no matter how long you live. At the end of your life, the remainder of the annuity benefits the specific charity you designate.

Organizational Fund

Parishes, Catholic schools, or other Catholic organizations can establish funds to benefit from a professionally managed pool. Income from interest and dividends can be distributed on an annual basis, and the principal can be distributed on an as-needed basis.

Scholarship

Scholarships assist promising and deserving students with the costs of their education. These funds can be established to honor or memorialize friends, teachers, family members, or other loved ones.

Charitable Trust

A trust is an estate planning tool that allows you to ensure the financial well-being of your family while providing a significant planned gift to your parish, alma mater, or favorite nonprofit ministry.

Please contact our executive director, Amy Ponson, for a confidential conversation at 985-850-3116 or aponson@htdiocese.org for more information.

Fund Updates

The Catholic Foundation of South Louisiana offers a variety of charitable vehicles for donors and ministries including endowments, custodial funds, donor advised funds and much more. With over 110 funds and more than \$19M in assets, we are grateful for the trust you have bestowed upon us.

Catholic Charities Funds

- Breaux-Delaune Catholic Charities Endowment
- Byron Talbot Catholic Charities Endowment
- Catholic Charities Endowment
- Charlotte Bollinger Family Catholic Charities Endowment
- Earline and Roy LeBlanc Catholic Charities Thibodaux Food Bank Fund
- Giardina Family Foundation Catholic Charities Endowment
- Harold and Gloria Callais Family Fund for Catholic Charities
- Marvin and Loretta Marmande Catholic Charities Endowment
- Mary and Al Danos Foundation Catholic Charities Endowment
- Morris and Sandra Hebert Catholic Charities Endowment
- Patrick Murphy Assisi Bridge House Endowment
- St. Stanislaus Endowment
- The Crawford Family – Assisi Bridge House Fund
- The Harry and Karen David Catholic Charities Endowment

Catholic Church Parish Funds

- Alfred Delahaye Endowment for St. Thomas Aquinas
- Francis and Ruby Grabert Endowment
- Frankie and John J. Jones Jr., M.D. St. Thomas Aquinas Endowment
- Jerry Knight Endowment
- Knights of Columbus Council 4761 Custodial Fund
- Maria Immacolata Church Custodial Fund
- Msgr. Donald Ledet St. Mary's Nativity Church Endowment
- Our Lady of the Most Holy Rosary Endowment
- Our Lady of Prompt Succor, Chackbay Endowment
- Our Lady of the Isle Custodial Fund
- Our Lady of the Rosary Custodial Fund
- Our Lady of the Rosary Quasi Endowment
- Sacred Heart Parish, Cut Off Custodial Fund
- St. Ann Catholic Church Endowment
- St. Bridget Legacy Endowed Fund
- St. Genevieve Catholic Church Endowment
- St. Genevieve Catholic Church Rainy Day Fund
- St. Hilary of Poitiers Youth Formation Endowment
- St. Joseph Co-Cathedral Endowment
- St. Thomas Aquinas Endowment
- Works of St. Vincent Quasi Endowment

Catholic School Funds

- Bill and Judy Hidalgo, Sr. Central Catholic Endowment
- Central Catholic Endowment
- EDW Guardian Angel Fund
- EDW Ledet Cardinal Music Endowment
- EDW Nicole Davis Scholarship Fund
- EDW Our Lady of Mount Carmel Scholarship Fund
- Holy Trinity Academy General Fund
- Sr. Claire Rodrigue Endowment
- St. Augustine Tuition Assistance Endowment
- VCHS Coach Jack Becker Memorial Fund
- EDW Durel Family Endowment for Tuition Assistance
- EDW Facilities Quasi-Endowment
- EDW Professional Development Quasi – Endowment
- EDW White Tuition Assistance Quasi – Endowment
- Juliette Martinez Adams Scholarship Endowment
- Msgr. Donald Ledet St. Mary's Nativity School Endowment
- Nell Talbot Legendre Elementary School Scholarship Endowment
- St. Genevieve School General Endowment
- St. Joseph Catholic Elementary School Custodial Fund
- St. Joseph Catholic Elementary School Quasi Fund

Fund Updates *continued*

Catholic Schools Funds

- V Foundation of South Louisiana
- VCH John and Helen Rizzo Scholarship Endowment
- VCHS Brother Alfred Kolb Endowment
- VCHS Brother Ray Kuhn Endowment
- VCHS Gabrielle Hebert Endowment
- VCHS General Endowment
- VCHS Megan Hitt Endowment
- VCHS Student Body Scholarship Endowment
- VCHS T.J. Cantrelle Endowment

Other Funds

- ACTS Retreat Scholarship Fund
- Brothers of the Sacred Heart Endowment
- Roman's Quiet Courage Virtue Award Endowment
- Sr. Rosario - St Lucy's Child Development Center Endowment
- Caillouet Family Foundation – General Endowment
- Catholic Foundation General Endowment
- Fr. Willie Todd Foundation – Quasi Endowment
- Office of Vocations; House of Formation Fund

Seminarian Education and Priest Retirement Endowments

- Anne-Marie Hebert Ardoin Seminarian Fund
- Bishop Sam Jacobs Seminarian Education Endowment
- Dean J. Chiasson Seminarian Endowment
- Fr. Brett Lapeyrouse Seminarian Education
- Fr. Patrick Riviere Endowment for Seminarian Education
- Giardina Family Foundation Seminarian Education Endowment
- Grand J. Louviere Seminarian Education Endowment
- Harold and Gloria Callais Family Priest Retirement Endowment
- Harold and Gloria Callais Family Seminarian Endowment
- Harry and Karen David Seminarian Endowment
- James J. Buquet, Jr. Family Seminarian Endowment
- Jane & John Dean Seminarian Endowment
- Ken and Yolanda Trahan Seminarian Education and Priest Retirement
- Lena “Bobbie” Serè Seminarian Endowment
- Leon “Ponoke” & Marlene Champagne Seminarian Endowment
- Martin F. Edlefsen Seminarian Endowment
- Mary and Al Danos Foundation Seminarian Endowment
- Mary Timothy Everett Seminarian Fund
- Mr. and Mrs. Joseph J. Cefalu, Sr. Seminarian Endowment
- Msgr. Amedee Seminarian Education Endowment
- Msgr. Donald Ledet Seminarian Education Endowment
- Parker Conrad Seminarian Education Endowment
- Paul and Laura Duet Seminarian Endowment/Burse
- Peltier Foundation Priest Retirement Endowment
- Rev. Clemens Schneider Seminarian Endowment
- Richard Peltier Seminarian Endowment
- Saint John Vianney Endowment for Priest Retirement
- Seminarian Education Endowment
- Society of Joseph, Husband of Mary – Seminarian Education Endowment
- The Peltier Foundation Seminarian Endowment Fund
- Viola Ann Wallace Vosbein Memorial Seminarian Burse

Financial Audit

*We are pleased to announce that the Catholic Foundation's independent auditor has successfully completed a **financial audit with an exceptional review**, highlighting **no discrepancies**. This thorough examination verified all processes and procedures, reaffirming the foundation's **commitment to transparency and accountability** as an **independent entity separate from the diocese**. The audit results reflect our dedication to upholding the highest standards of financial stewardship and governance, ensuring the continued trust and confidence of our donors and stakeholders.*

Statement of Financial Position *as of June 30, 2023*

Assets






TOTAL ASSETS \$19,312,040

Cash & Cash Equivalents		\$614,508
Donor Advised Funds		\$3,108,929
Custodial Accounts		\$1,565,774
Investments		\$10,972,678
Agency Funds		\$3,050,149

Liabilities and Net Assets

TOTAL LIABILITIES & NET ASSETS \$19,312,040

Liabilities

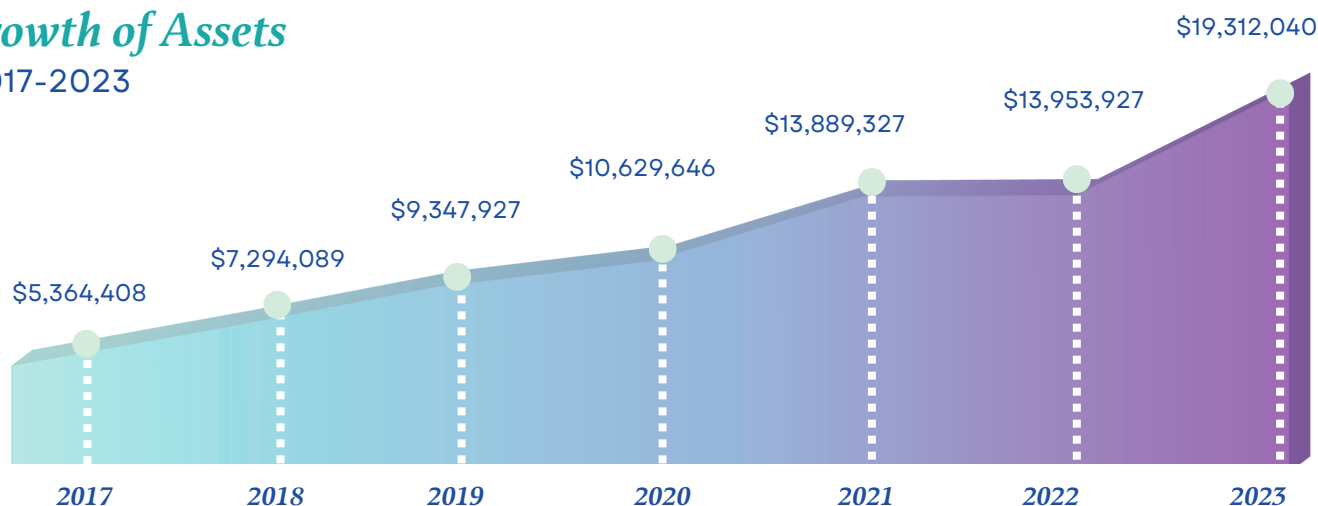
Accounts Payable		\$43,015
Other Liabilities		\$118,235
Custodial Funds		\$1,565,774
Agency Funds		\$3,262,069
Total Liabilities		\$4,989,095

Net Assets

Cash & Cash Equivalents		\$14,322,945
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Growth of Assets

2017-2023





Catholic Foundation of South Louisiana **Board of Directors**



In Loving Memory
Most Rev. Mario E. Dorsonville



Charlotte Bollinger
Chairman of the Board



James J. Buquet, III
Vice Chairman of the Board



Bonnie Babin
Secretary



Glenn J. Vice,
CPA, CGMA, CF
Finance Chair



Jerald Block



Daniel Cavell



Rene David



Rev. Alex Gaudet



Gene Gouaux, III



Hilton Michel, Jr.



Patrick Pitre



Rev. Patrick Riviere



Robert Riviere



George Robichaux



Chris Saal, M.D.

Professional Advisory Council

Thomas Meyer, CFP, APMA
Private Wealth Advisor and Business Financial Advisor
Meyer Financial Group

Lonny Babin
Insurance Specialist
New York Life Insurance Company

Jeremy Gueldner
President
Vandebilt Catholic High School

Tim Robichaux
President
Edward Douglas White Catholic High School

The Catholic Foundation of South Louisiana recognizes the importance of trust when considering your finances and your personal legacy, whether that is through creating your will, a life insurance policy, or a complex estate gift. Our foundation has built strong relationships with **trusted advisors and partners from across our diocese through our Professional Advisory Council**. These professionals represent a variety of different backgrounds and expertise in guiding our foundation and donors through charitable giving needs and provide sound advice in many key aspects of charitable giving.

2023 Staff



Amy Ponson
Executive Director



Nancy Bernard
Executive Assistant



Logan Crosby
Development Associate



Michelle Ohmer
Application Coordinator



Kacey Champagne
Staff Accountant



Sarah Adams
Marketing Representative

Our Team will guide you with

- Outlining your personal charitable goals
- Determining how much you wish to invest through a simple designation in a will or trust
- Naming the fund and the fund advisors
- Establishing your fund with an initial gift and/or charitable intention

The Catholic Foundation of South Louisiana team is here to meet every open heart wherever you are in your charitable journey. We have multiple financial vehicles for every stage of life and every stage of giving. No amount is too small to make a big impact.

If you want to start a conversation about which giving path is right for you, please contact Amy Ponson at 985.850.3116.



P.O. Box 505
Schriever, LA 70395