



**CATHOLIC
FOUNDATION
OF SOUTH LOUISIANA**

Designing Your **LEGACY**

FAMILIES HELP CREATE A LONG-STANDING LEGACY

The Catholic Foundation recently partnered with Friends of the Rosary family foundation to create a lasting legacy of support for families who desire a Catholic education at Holy Rosary Catholic School through the **Sister Claire Rodrigue Tuition Assistance Endowment**.

The families of John and Clara Brady, Brian and Emelie Cheramie and Al and Mary Danos wanted to partner with the Catholic Foundation to ensure the perpetual funding and support of Holy Rosary Catholic School. Through the generosity of many, the Sister Claire Rodrigue Fund has provided tuition assistance for hundreds of children throughout the years, and it is a true honor for the Catholic Foundation to continue this long-standing legacy.

Today, the Catholic Foundation has the privilege of continuing to provide tuition assistance to Holy Rosary, keeping the legacy and vision of John and Clara Brady,



The Brady, Cheramie and Danos families have created a lasting legacy through thoughtful planning to support the school that has touched their lives for generations through the Sister Claire Rodrigue Fund, helping families and students receive a Catholic education at Holy Rosary Catholic School.

Brian and Emelie Cheramie, Al and Mary Danos and their generous families alive. These families have provided for the Sister Claire Rodrigue Fund through the Catholic Foundation through bequests and other generous means.

Creating a lasting legacy through the Catholic Foundation is simple and easy and will have a lasting impact on the ministries you choose, much like the Sister Claire Rodrigue Fund. To learn more, contact Amy Ponson at (985) 850-3116 or aponson@htdiocese.org today.



WHY NOW IS THE TIME TO UPDATE YOUR WILL

Ever look at the calendar and marvel at what year it is? Has that much time *really* gone by? With time's passage comes change: Babies are born, loved ones depart. We discover a new passion, a new cause. When changes happen, it's important that your estate plan reflects them. Here are key categories to consider:

- **Timing:** Did you write your will prior to 2001? A lot has changed in the world of estate taxes. For example, the amount you can leave to heirs without paying federal tax **rose from \$675,000 to almost \$13 million** in 2023.
- **Relationship status:** A change in your marital or long-term relationship means you may want to alter your will and beneficiary designations.
- **Children:** Perhaps you now have children or grandchildren, and you want to ensure you have

provided for them. Or you created a will when the kids were young and they are now grown and financially stable.

- **Residence:** Legal requirements and taxes vary by state. If you've moved to a new state since creating your will, you'll want to see what impact that may have.
- **Family and friends:** Our connections with people sometimes shift over time. You may want to increase or decrease the amount left to certain individuals or add and remove them from your will or beneficiary designations.
- **Charitable causes:** If you have formed connections with certain nonprofits and want to take your support to the next level, you can set up gifts in your estate plan to ensure your values endure after your lifetime.

Your Plan for Success

As life changes, so should your will. Make sure your will matches your intentions by keeping it current. For more information, simply return the enclosed reply card for your FREE guide **17 Reasons to Update Your Will**.



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