



**CATHOLIC
FOUNDATION
OF SOUTH LOUISIANA**

Designing Your **LEGACY**

A GIFT THAT LIVES ON

Glenn and Cat Vice have been parishioners of St. Genevieve Catholic Church in Thibodaux for more than 44 years. St. Genevieve is where they raised their four children and are able to bring their eight grandchildren, a place where they have been involved in most aspects of parish life such as their school board, church finance council, extraordinary ministry and volunteer work. Raising their family in the Catholic church was a crucial element to their spiritual life and continued through their children as all four children attended St. Genevieve Elementary School and Edward Douglas White High School.

As many families often do, Glenn and Cat recently sat together to evaluate their finances, retirement plans and their wills to be sure their affairs are in order so their children will not have to worry. Through their



Through a simple beneficiary form change, Glenn and Cat Vice have created an endowment benefiting the church and schools that gave them so much.

conversations, they decided they wanted to leave a gift to the church and schools that gave them so much, and an easy way to do so was to change their

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Start Your Journey Today

Estate planning provides an opportunity to create a legacy that you and your loved ones can feel good about. Our FREE guide **Your Personal Planning Road Map** breaks the planning journey into simple steps. Simply return the enclosed reply card to request your copy today.



THE BEST DEFENSE AGAINST UNCERTAINTY

WHY YOU SHOULD PLAN AHEAD

A GIFT THAT LIVES ON

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beneficiary on their retirement plans and to create an endowment at the Catholic Foundation of South Louisiana for the benefit of St. Genevieve Catholic Church, St. Genevieve Elementary School and E.D. White High School. Through a simple beneficiary form change, Glenn and Cat created a gift that will live in perpetuity in support of the ministries they hold so close to their hearts.

When asked why it was so important to Glenn and Cat to leave a gift to the church and schools when they pass, Glenn says: **“We have a deeply rooted belief that God has blessed us with many gifts, and we feel strongly that we should share and use our gifts in ways that help build up our church and Catholic schools.** St. Genevieve and E.D. White have been a fundamental element to who we are and who our children are today, and it is our way of ensuring their support long after we are gone.”

Taking the time to create a thoughtful estate plan gives you the opportunity to record your values and make sure your wishes are followed.

A well-planned estate helps you:

- **Make the most of your assets.** Meeting with qualified professionals helps you grow your wealth over the long term.
- **Protect family and loved ones.** An up-to-date estate plan keeps loved ones safe. Reviewing it regularly means adjusting for changes in personal relationships, tax laws, births, deaths and state of residence.
- **Be tax smart.** Certain assets can be tax burdens (or at least tax surprises) to your family. Planning helps you keep them in the loop and possibly avoid a tax hit altogether.
- **Continue helping others after your lifetime.** Gifts to the Catholic Foundation may provide you financial benefits in addition to the fulfillment that comes from helping our church parishes, Catholic schools and ministries.

Like Glenn and Cat, you, too, can ensure a future for your church and Catholic school with a gift in your estate. Please contact us to discuss your options.



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